

See why we
started our own
superfund.

Amazing benefits for the family





Negative Gear in our SMSF

We can use our superannuation as a deposit on a commercial or residential property. When we are in pension phase the rent and capital gain isn't subject to tax. Both the rent and contributions are considered for our loan affordability.

Insurance in our SMSF

We can take out life insurance to pay off our negative gearing borrowing should the unexpected occur. Or if we have paid off the borrowing the life insurance could pay a pension to support the family and the premiums are tax deductible.



Flexible pensions in our SMSF

We are looking at taking a transitional pension before we retire. When we reach 55* years of age we can take up to 10% of our available superannuation a year. We are thinking we should have enough by then to help the kids with a deposit on a home or their education should they wish to go to university. With our own SMSF we can look after the kids and have flexibility in our retirement in relation to our own income stream and estate planning.

* Preservation age depends on your date of birth.



Our SMSF Beach House

We are looking to buy an apartment near the beach. Tenants can pay it off for our retirement. After we retire we can transfer the apartment to ourselves or acquire it with the proceeds from the sale of our family home.

Note: Residential property can't be used by members while in fund.



An SMSF for our family.

Our kids can join the fund and start young. They will also benefit from tax effective income streams and payouts from our life insurance policies should we die. Our own SMSF is our chance to pool our money and start investing for the families benefit. By pooling our money we achieve more sooner.



Our SMSF estate planning

Our superfund assets will either pay an income to the surviving members or be rolled back into the fund for future generations. The choice is ours. The taxation advantages are fantastic. The benefits are enormous and exclusive to self managed superannuation funds.



Take control of your super and reap the benefits



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